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SPECIAL COVID-19 NOTICE

All potential buyers are strongly advised to take advantage of their opportunities and obligations to conduct thorough due diligence and seek expert opinions as they may deem necessary, especially given the unpredictable changes resulting from the continuing COVID-19 pandemic. Marcus & Millichap has not been retained to perform, and cannot conduct, due diligence on behalf of any prospective purchaser. Marcus & Millichap's principal expertise is in marketing investment properties and acting as intermediaries between buyers and sellers. Marcus & Millichap and its investment professionals cannot and will not act as lawyers, accountants, contractors, or engineers. All potential buyers are admonished and advised to engage other professionals on legal issues, tax, regulatory, financial, and accounting matters, and for questions involving the property's physical condition or financial outlook. Projections and pro forma financial statements are not guarantees and, given the potential volatility created by COVID-19, all potential buyers should be comfortable with and rely solely on their own projections, analyses, and decision-making.

The Texas Real Estate Commission (TREC) regulates real estate brokers and sales agents, real estate inspectors, home warranty companies, easement and right-of-way agents and timeshare interest providers. You can find more information and check the status of a license holder at www.trec.texas.gov. You can send a complaint against a license holder to TREC, a complaint form is available on the TREC website. TREC administers two recovery funds which may be used to satisfy a civil court judgment against a broker, sales agent, real estate inspector, or easement or right-of-way agent, if certain requirements are met. If you have questions or issues about the activities of a license holder, the complaint process or the recovery funds, please visit the website or contact TREC at:

Texas Real Estate Commission P.O. Box 12188 Austin, Texas 78711-2188 (512) 936-3000

ALL PROPERTY SHOWINGS ARE BY APPOINTMENT ONLY.
PLEASE CONSULT YOUR MARCUS & MILLICHAP AGENT FOR MORE DETAILS.



OFFICES THROUGHOUT THE U.S. AND CANADA www.marcusmillichap.com

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SECTION 1

INVESTMENT OVERVIEW



- 6,750-Square-Foot Industrial Property Situated on 0.75 Acres in Tradesmen Industrial Park
 - Features Metal Construction, Three Grade Doors, and Ample IOS Space
- Vacant Space Ideal for Owner Use or Lease-Up with Value-Add Opportunity to Pave IOS
 - Proximity to Major Throughfares U.S. 79, Highway 130, and I-35 for Easy Distribution
 - Located in High-Growth Submarket with 5.5% Vacancy Among Comparables

Marcus & Millichap is pleased to present the opportunity to acquire the property located at 209 Tradesmen Drive in Hutto, Texas. The subject property consists of approximately 6,750 square feet of warehouse space and is situated on 0.75 acres of land. The single-tenant asset features metal construction, three grade-level doors, 400 square feet of office space, a mezzanine floor, and six parking spaces. With a building coverage ratio of 21 percent, the property has ample industrial outdoor storage space (IOS). For sale as vacant, the property is ideal for owner use or as a lease-up investment along with a value-add opportunity to pave the IOS space. Situated near the intersection between State Highway 130 (Pickle Parkway) and U.S. Route 79, the property has proximity to Interstate 35 for easy distribution.

The subject property is located within Georgetown, a midsize submarket containing 17.1 million square feet of industrial space. Following a record year of speculative developments in 2023, net deliveries slowed by 58.7 percent to 1.9 million square feet last year. Unlike most submarkets, demand held steady with net absorption slightly increasing to 2.1 million square feet. With demand outpacing supply, the vacancy rate fell 380 basis points from its record high to 18.9 percent by the end of 2024. However, comparable properties under 10,000 square feet had a vacancy rate of just 5.5 percent. The amount of availability across Georgetown put downward pressure on leasing rates as annual rent growth contracted for the first time since 2010 at -1.5 percent. In contrast, rent growth on comparable properties only slightly fell by -0.3 percent. While rents averaged \$11.90 per square foot across Georgetown, comparable rents in the submarket averaged about \$14.50 per square foot in 2024. Going into 2025, 2.1 million square feet were under construction in Georgetown, representing 12.3 percent of inventory (CoStar).

With a population of over 2.35 million residents, the population of Metro Austin has grown significantly in recent decades along with economic growth. Known as the home of South by Southwest, the Austin-Round Rock metro covers about 4,225 square miles and consists of five counties in central Texas: Travis, Williamson, Hays, Caldwell, and Bastrop. Austin's population of 964,177 people makes Travis the most populous county in the metro. Employment gains in the tech sector have contributed significantly to the metro's recent population and median household income growth. Tesla's newly constructed Gigafactory is expected to generate at least 5,000 jobs, supporting future relocations and increased demand for housing. The government is a significant driver in the local economy as Austin is the state capital and home to an IRS regional processing center as well as military bases. Located within a border

PROPERTY DETAILS—

209 TRADESMEN DRIVE HUTTO, TX 78634

| Number of Suites | 1 |
|------------------------|-------------------------|
| Number of Buildings | 1 |
| Total Square Feet | 6,750 |
| Warehouse Square Feet | 6,350 |
| Office Square Feet | 400 |
| Office Ratio | 6% |
| Year Built | 1999 |
| Lot Size | 0.75 Acres |
| Type of Ownership | Fee Simple |
| Parking Spaces | 6 |
| Parking Surface | Concrete/Crushed Gravel |
| Building Class | С |
| Tenancy | Single |
| Grade Level Doors | 3 |
| Construction | Metal |
| Power | 3р |
| Zoning | NA/P |
| Roof Type | Pitched Metal |
| Age/Condition of Roofs | 1999 |
| Market | Austin |
| Submarket | Georgetown (Sub 10K SF) |
| Market Vacancy | 6.40% |

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SALE

OFFERING PRICE

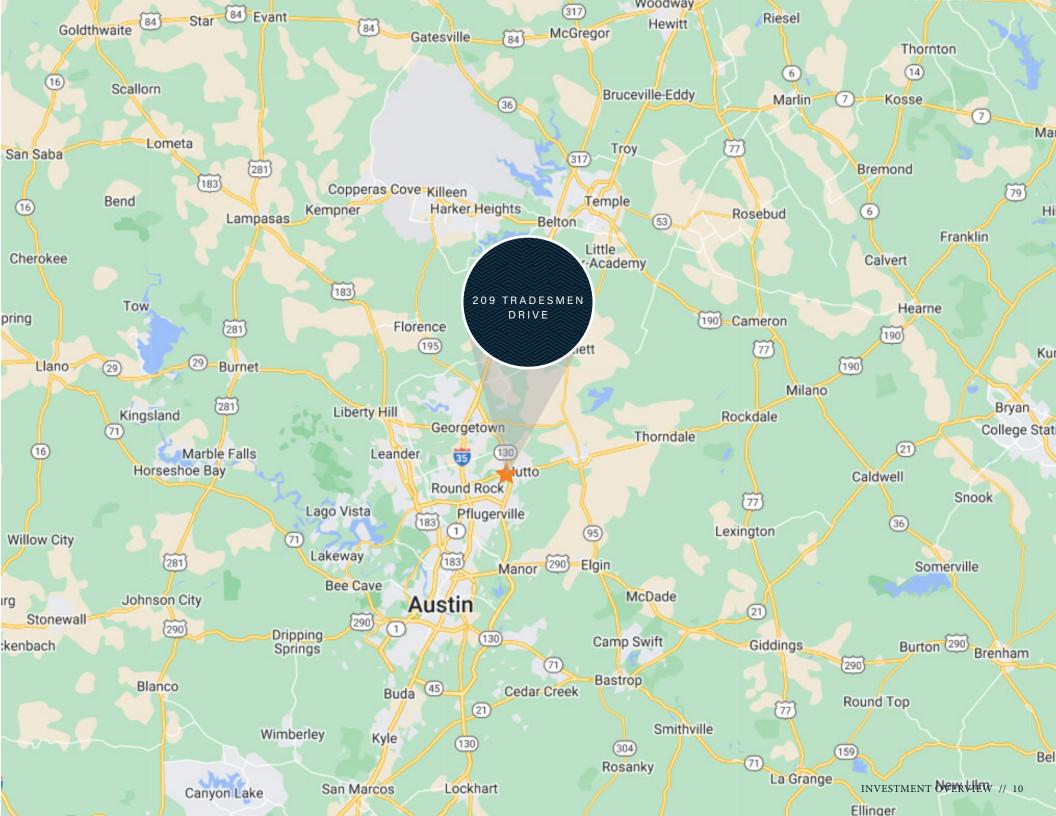
\$1,800,000

| Offering Price | \$1,800,000 |
|-------------------|-------------|
| Price/SF | \$266.67 |
| Total Square Feet | 6,750 |
| Occupancy | Vacant |

LEASE

| Offering Rent | \$15.00 |
|---------------|---------|
| Lease Type | NNN |

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CAPABILITIES-

MMCC—our fully integrated, dedicated financing arm—is committed to providing superior capital market expertise, precisely managed execution, and unparalleled access to capital sources, providing the most competitive rates and terms.

We leverage out prominent capital market relationships with commercial banks, life insurance companies, CMBS, private and public debt/equity funds, Fannie Mae, Freddie Mac, and HUD to provide our clients with the greatest range of financing options.

Our dedicated, knowledgeable experts understand the challenges of financing and work tirelessly to resolve all potential issues for the benefit of our clients.



Closed 1,076 debt and equity financings in 2024



National platform operating within the firm's brokerage offices



\$6.7 billion total national volume in 2024



Access to more capital sources than any other firm in the industry

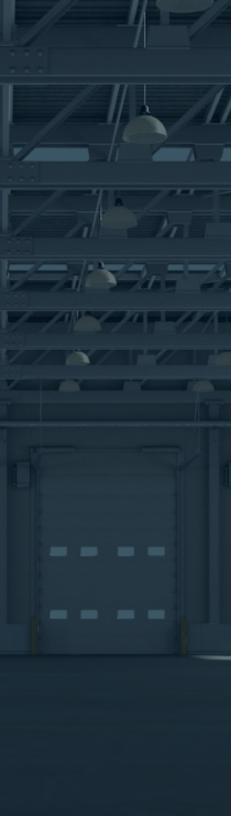
WHY MMCC?

Optimum financing solutions to enhance value

Enhanced control through MMCC's ability to qualify investor finance contingencies.

Enhanced control through quickly identifying potential debt/equity sources, processing, and closing buyer's finance alternatives.

Enhanced control through MMCC's ability to monitor investor/due diligence and underwriting to ensure timely, predictable closings.



SECTION 2

MARKET OVERVIEW





AUSTIN TEXAS

Known as the home of South by Southwest, the Austin-Round Rock metro covers about 4,225 square miles and consists of five counties in central Texas: Travis, Williamson, Hays, Caldwell, and Bastrop. The population of the metro increased significantly in recent decades and now exceeds 2.4 million residents. Travis County holds more than half of the metro's population and is home to Austin — the capital of Texas with a population of 1.1 million people. Employment gains in the tech sector have contributed significantly to the metro's recent population and median household income growth. Tesla recently constructed a massive Gigafactory in the city that is expected to eventually employ 20,000 workers, supporting future relocations and increased demand for housing.



MAJOR TECHNOLOGY PRESENCE



STRONG POPULATION GAINS



EMPLOYMENT GROWTH



ECONOMY

Housed in a border state, Austin benefits from international trade agreements. The government is a significant driver in the local economy as Austin is the state capital and home to an IRS regional processing center, as well as military bases. The metro is a vibrant technology hub with industries that include semiconductor and related equipment manufacturing, along with computer and software development. High-tech firms with local operations include Meta, Apple, Tesla, Oracle, and Amazon.



5%
MANUFACTURING



21%
PROFESSIONAL AND
BUSINESS SERVICES



15%
GOVERNMENT



11% LEISURE AND HOSPITALITY



6%
FINANCIAL
ACTIVITIES



16%
TRADE, TRANSPORTATION,
AND UTILITIES



6% CONSTRUCTION



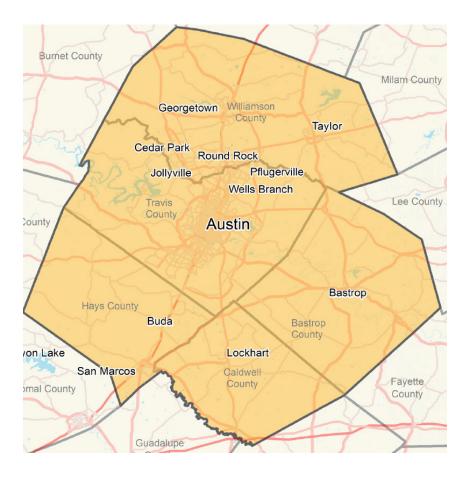
11% EDUCATION AND HEALTH SERVICES



4%
INFORMATION



4%
OTHER SERVICES



METROPLEX GROWTH-

DEMOGRAPHICS

The metro is expected to add nearly 324,000 people through 2027, resulting in the formation of roughly 130,100 households and generating housing demand. Rising home prices contribute to a lower rate of homeownership, aiding the existing renter pool. The local population of ages 25 and older includes 43 percent of bachelor's degree holders, of which 16 percent have earned a graduate or professional degree.

POPULATION

2.4 M

GROWTH 2022-2027*

13.5%

HOUSEHOLDS

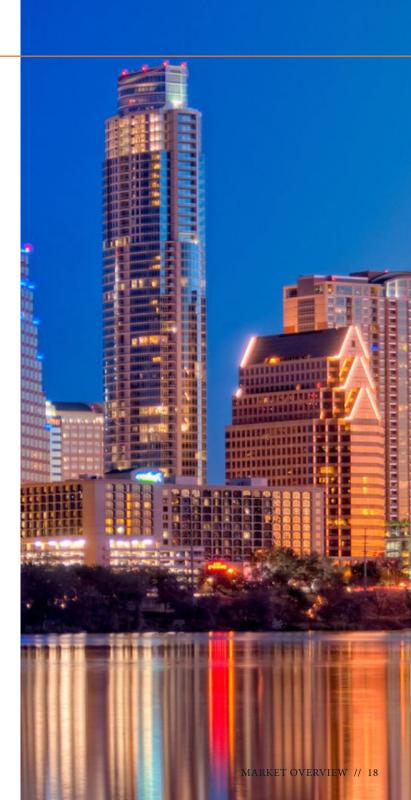
910K
GROWTH 2022-2027*
14.3%

35.4U.S. MEDIAN
38.6

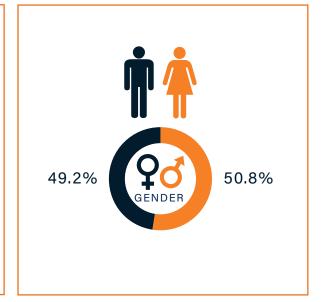
MEDIAN HOUSEHOLD INCOME \$82,700 U.S. Median \$66,400

QUALITY OF LIFE

The region contains lakes, hills, trails, an eclectic arts community, theaters, museums, bookstores, a vibrant live music scene, and a favorable climate. The metro is known as "The Live Music Capital of the World" and hosts the South by Southwest festival. The University of Texas has nationally-ranked programs in football, basketball, baseball, swimming, volleyball, and track, and field. In addition, the metro is home to Austin FC. The MLS franchise plays at Q2 Stadium, a new venue in north central Austin with a capacity of 20,500. Cultural institutions include the Elisabet Ney Museum, the Austin Symphony Orchestra, the Andrea Ariel Dance Theatre, and the O. Henry Museum. Austin is also home to the Texas Memorial Museum, the Contemporary Austin and the Paramount Theatre.











DEMOGRAPHICS-

| POPULATION | 1 Mile | 3 Miles | 5 Miles |
|-------------------------------|--------|---------|---------|
| 2027 Projection | | | |
| Total Population | 4,952 | 66,960 | 162,856 |
| 2022 Estimate | | | |
| Total Population | 3,632 | 55,446 | 137,779 |
| 2010 Census | | | |
| Total Population | 898 | 31,895 | 86,737 |
| 2000 Census | | | |
| Total Population | 638 | 8,797 | 30,059 |
| Daytime Population | | | |
| 2022 Estimate | 3,128 | 34,240 | 93,072 |
| HOUSEHOLDS | 1 Mile | 3 Miles | 5 Miles |
| 2027 Projection | | | |
| Total Households | 1,683 | 22,436 | 53,931 |
| 2022 Estimate | | | |
| Total Households | 1,215 | 18,449 | 45,456 |
| Average (Mean) Household Size | 3.0 | 3.0 | 3.0 |
| 2010 Census | | | |
| Total Households | 290 | 10,319 | 28,235 |
| 2000 Census | | | |
| Total Households | 191 | 2,853 | 9,909 |

| HOUSEHOLDS BY INCOME | 1 Mile | 3 Miles | 5 Miles |
|--|-----------|-----------|-----------|
| 2022 Estimate | ' | | |
| \$200,000 or More | 21.1% | 14.3% | 10.2% |
| \$150,000-\$199,999 | 17.9% | 13.1% | 12.2% |
| \$100,000-\$149,999 | 30.6% | 28.1% | 27.5% |
| \$75,000-\$99,999 | 11.4% | 15.9% | 17.6% |
| \$50,000-\$74,999 | 9.3% | 14.5% | 15.6% |
| \$35,000-\$49,999 | 4.9% | 7.0% | 8.0% |
| \$25,000-\$34,999 | 1.9% | 2.5% | 3.5% |
| \$15,000-\$24,999 | 0.8% | 2.3% | 3.2% |
| Under \$15,000 | 2.0% | 2.2% | 2.4% |
| Average Household Income | \$161,850 | \$136,343 | \$123,310 |
| Median Household Income | \$130,552 | \$108,263 | \$99,728 |
| Per Capita Income | \$54,150 | \$45,367 | \$40,684 |
| POPULATION PROFILE | 1 Mile | 3 Miles | 5 Miles |
| Population By Age | | | |
| 2022 Estimate Total Population | 3,632 | 55,446 | 137,779 |
| Under 20 | 29.2% | 31.8% | 31.2% |
| 20 to 34 Years | 19.9% | 19.3% | 19.9% |
| 35 to 39 Years | 9.2% | 10.0% | 9.9% |
| 40 to 49 Years | 16.7% | 16.7% | 16.9% |
| 50 to 64 Years | 18.6% | 15.2% | 14.8% |
| Age 65+ | 6.4% | 7.0% | 7.2% |
| Median Age | 35.5 | 34.4 | 34.4 |
| Population 25+ by Education Level | | | |
| 2022 Estimate Population Age 25+ | 2,373 | 35,077 | 87,769 |
| Elementary (0-8) | 2.3% | 2.0% | 2.6% |
| Some High School (9-11) | 1.4% | 2.4% | 2.9% |
| High School Graduate (12) | 23.8% | 23.4% | 22.6% |
| Some College (13-15) | 20.2% | 23.4% | 24.0% |
| Associate Degree Only | 7.8% | 9.6% | 9.8% |
| Bachelor's Degree Only | 30.1% | 27.2% | 27.1% |
| Graduate Degree | 14.5% | 12.1% | 10.9% |
| Travel Time to Work | | | |
| Average Travel Time to Work in Minutes | 31.0 | 31.0 | 30.0 |



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Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

11-2-2015

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
- that the owner will accept a price less than the written asking price;
- that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
- . any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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