

Marcus & Millichap
TAG INDUSTRIAL GROUP

1000 FRONTERA ROAD

DEL RIO, TX 78840

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All potential buyers are strongly advised to take advantage of their opportunities and obligations to conduct thorough due diligence and seek expert opinions as they may deem necessary, especially given the unpredictable changes resulting from the continuing COVID-19 pandemic. Marcus & Millichap has not been retained to perform, and cannot conduct, due diligence on behalf of any prospective purchaser. Marcus & Millichap's principal expertise is in marketing investment properties and acting as intermediaries between buyers and sellers. Marcus & Millichap and its investment professionals cannot and will not act as lawyers, accountants, contractors, or engineers. All potential buyers are admonished and advised to engage other professionals on legal issues, tax, regulatory, financial, and accounting matters, and for questions involving the property's physical condition or financial outlook. Projections and pro forma financial statements are not guarantees and, given the potential volatility created by COVID-19, all potential buyers should be comfortable with and rely solely on their own projections, analyses, and decision-making.

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Texas Real Estate Commission
P.O. Box 12188
Austin, Texas 78711-2188
(512) 936-3000

ALL PROPERTY SHOWINGS ARE BY APPOINTMENT ONLY.
PLEASE CONSULT YOUR MARCUS & MILLICHAP AGENT FOR MORE DETAILS.

Marcus & Millichap
TAG INDUSTRIAL GROUP

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The background of the page is a photograph of an industrial building. The left side shows the interior of a large, empty warehouse with a high ceiling supported by a grid of dark metal beams. The right side shows the exterior of the building, featuring light-colored corrugated metal siding and a concrete base. A thin orange horizontal line is positioned above the main title.

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SECTION 1

INVESTMENT OVERVIEW

Marcus & Millichap

OFFERING SUMMARY

- Vacant, Single-Tenant, 5,000-Square-Foot Service Garage Situated Over 2.39 Acres of Land
- Features Four Grade-Level Doors, 16' to 20' Clear Height, Two Service Pits, and Two-Phase Power
- Located Two Miles from Mexico/U.S. International Bridge, FedEx, StageCoach, and Old Dominion
 - Ample Land for Industrial Outdoor Storage or Building Expansion
 - Strategic Industrial Submarket with No Properties Under Construction

Marcus & Millichap is pleased to present the opportunity to acquire the property located at 1000 Frontera Road in Del Rio, Texas. The subject property consists of approximately 5,000 square feet of service garage space and is situated on 2.39 acres of land. The vacant single-tenant asset features four grade-level doors, a clear height of 16' to 20', two service pits, two-phase power with 110 volts, and metal construction. With a building coverage ratio of 5 percent, the property has ample industrial outdoor storage space (IOS) covered by asphalt and gravel. Located 2 miles from an international bridge via U.S. Route 277, the vacant property is ideal for distribution and logistics. Buyers also have the opportunity to acquire an adjacent property as part of a portfolio sale. The 30,000-square-foot distribution facility is located at 70 Jessica Lane in Del Rio, Texas.

The Del Rio is a small industrial market, containing just 1.2 million square feet. Accounting for 83 percent of the inventory, logistics facilities dominate the market that is heavily dependent upon international trade with Mexico. FedEx Freight, Old Dominion Freight Line, and Stagecoach Cartage & Distribution all have a presence in Del Rio. In 2024, there were no new industrial properties delivered in Del Rio. With no industrial properties under construction at the start of 2025, vacancies and rents will be dependent upon demand for the foreseeable future (CoStar).

Located on the U.S.-Mexico border, Del Rio has a history of trade between the two countries. Del Rio is the leading port for the importation of seats (excluding barber and dental chairs) and the exportation of civilian aircraft and parts. Del Rio is primely situated to benefit from the ongoing nearshoring movement in which domestic companies have shifted production from China to Mexico along the U.S. border in the wake of rising tariffs and the Chinese lockdowns that took place during the pandemic. In early 2023, Mexico surpassed China as America's top importer, providing a windfall for ports of entry primarily along the Texas-Mexico border. The border city is home to 52,804 residents with an average household income of \$66,679. Highlighted by the oldest operating winery in Texas and San Felipe Springs, the third-largest springs in the state, Del Rio has a rich culture and beautiful landscape (City of Del Rio).

PROPERTY DETAILS

1000 FRONTERA ROAD, DEL RIO, TX 78840

Number of Suites	1
Number of Buildings	1
Total Square Feet	5,000 SF
Warehouse Square Feet	3,000 SF
Office Square Feet	2,000 SF
Office Ratio	40.00%
Year Built	2001
Lot Size	2.39 Acres
Type of Ownership	Fee Simple
Clear Height	16'-20'
Parking Surface	Asphalt
Building Class	C
Tenancy	Vacant
Grade Level Doors	4
Construction	Metal
Power	2-Phase 110V
Type of Lighting	LED
Zoning	OCL - Outside City Limits
Roof Type	Metal
Age/Condition of Roofs	20 Years
Market	TX-West Texas
Submarket	Del Rio
Market Vacancy	17.40%



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1000 FRONTERA ROAD

DEL RIO, TX 78840

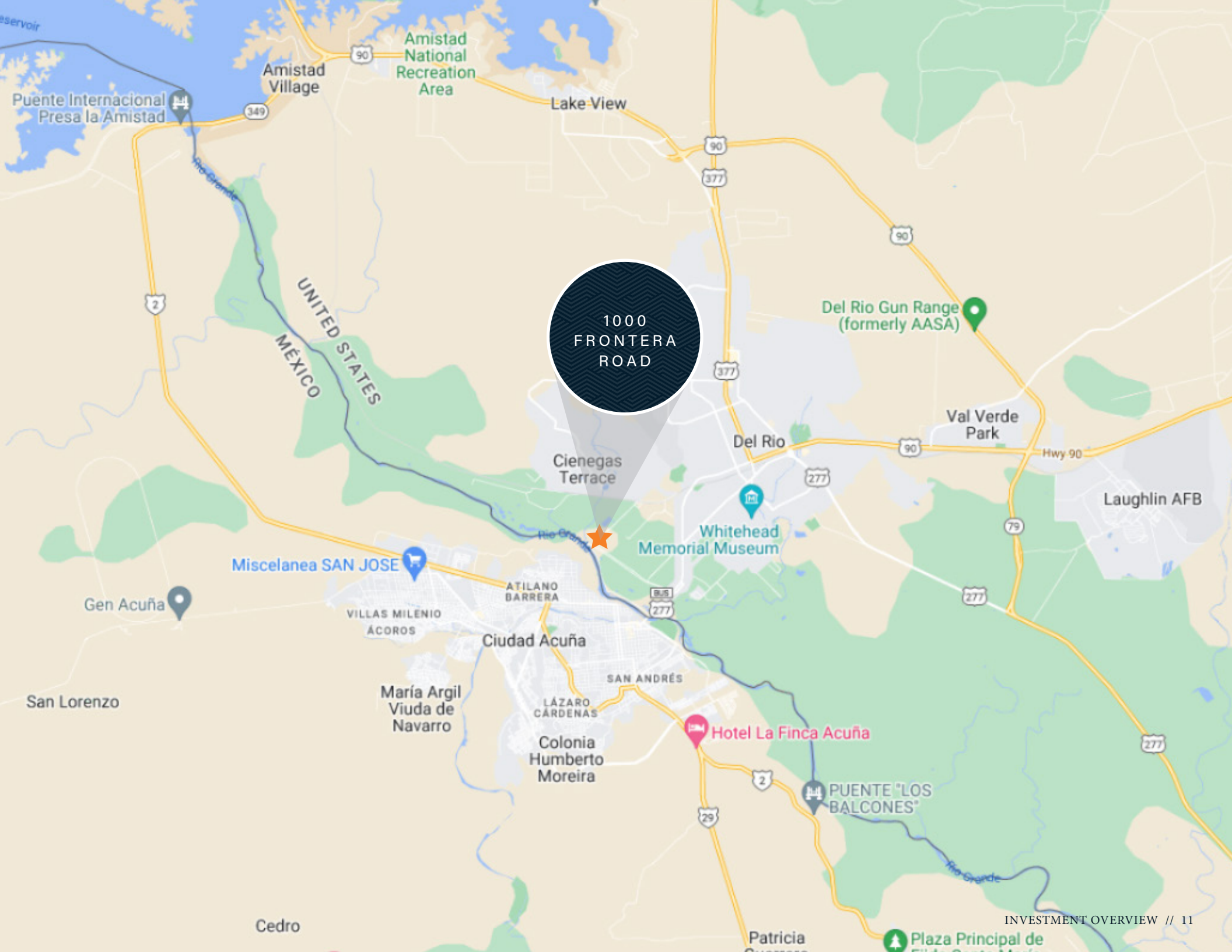
OFFERING PRICE
Request for Offers

Offering Price	Request for Offers
Total Square Feet	5,000
Tenancy	Vacant
Occupancy	0.00%

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OPERATING STATEMENT

Income	Current		Per SF	Pro Forma		Per SF
Scheduled Base Rental Income	0		0.00	35,850		7.17
Expense Reimbursement Income						
Net Lease Reimbursement						
Total Reimbursement Income	\$0	0.0%	\$0.00	\$0	0.0%	\$0.00
Effective Gross Revenue	\$0		\$0.00	\$35,850		\$7.17
Operating Expenses	Current		Per SF	Pro Forma		Per SF
Insurance	1,750		0.35	1,750		0.35
Real Estate Taxes	2,602		0.52	2,602		0.52
Total Expenses	\$4,352		\$0.87	\$4,352		\$0.87
Expenses as % of EGR	0.0%			12.1%		
Net Operating Income	-\$4,352		(\$0.87)	\$31,498		\$6.30



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CAPABILITIES

MMCC—our fully integrated, dedicated financing arm—is committed to providing superior capital market expertise, precisely managed execution, and unparalleled access to capital sources, providing the most competitive rates and terms.

We leverage out prominent capital market relationships with commercial banks, life insurance companies, CMBS, private and public debt/equity funds, Fannie Mae, Freddie Mac, and HUD to provide our clients with the greatest range of financing options.

Our dedicated, knowledgeable experts understand the challenges of financing and work tirelessly to resolve all potential issues for the benefit of our clients.



Closed 1,076 debt and equity financings in 2024



National platform operating within the firm's brokerage offices



\$6.7 billion total national volume in 2024



Access to more capital sources than any other firm in the industry

WHY MMCC?

Optimum financing solutions to enhance value

Enhanced control through MMCC's ability to qualify investor finance contingencies.

Enhanced control through quickly identifying potential debt/equity sources, processing, and closing buyer's finance alternatives.

Enhanced control through MMCC's ability to monitor investor/due diligence and underwriting to ensure timely, predictable closings.

SECTION 2

MARKET OVERVIEW

Marcus & Millichap

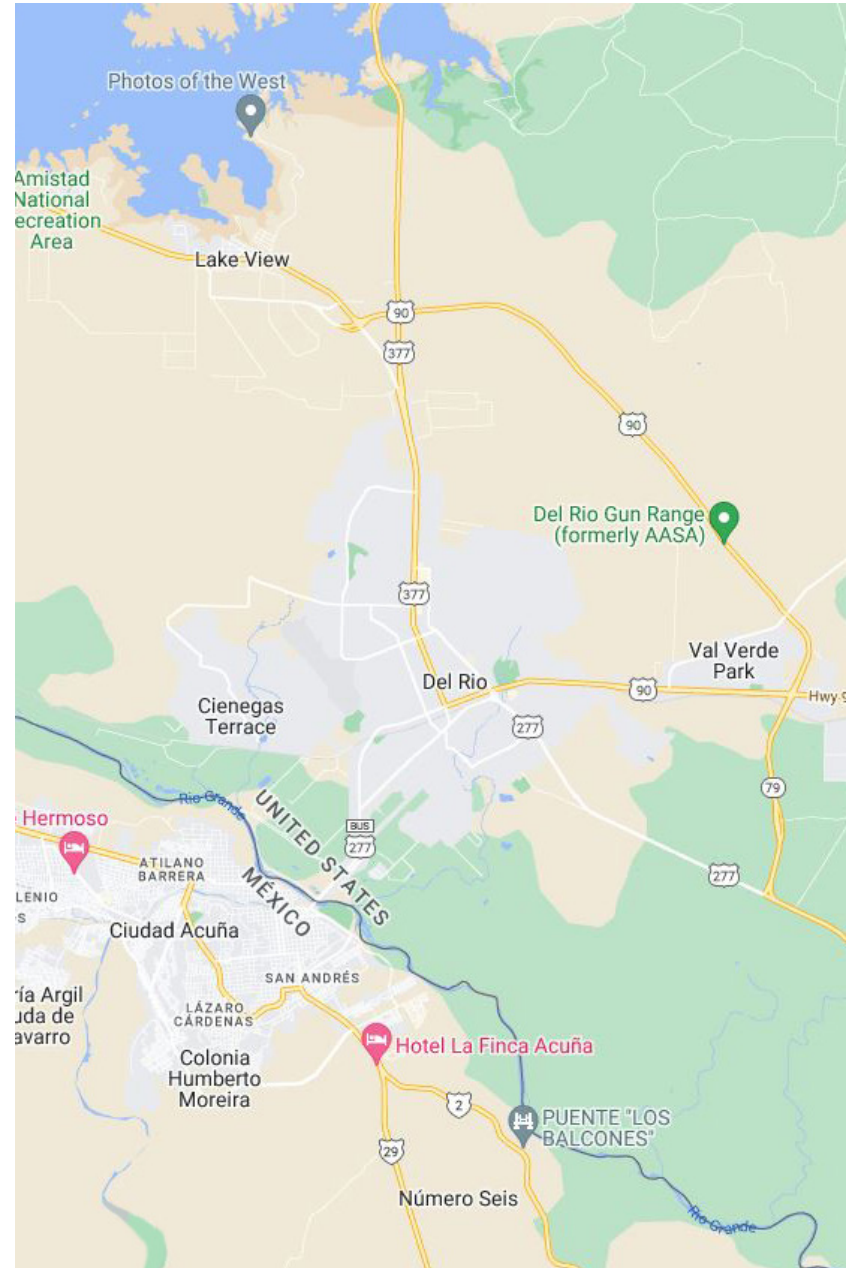
DEL RIO TEXAS

Del Rio is a crucial gateway along the longest international border in the continental U.S. With a second international bridge in the pipeline, the city is destined for high rankings for U.S. trade with Mexico and Canada. Del Rio is the leading port for the importation of seats (excluding barber and dental chairs) and the exportation of civilian aircraft and parts. In recent years, Del Rio has benefitted from the ongoing nearshoring movement in which domestic companies have shifted production from China to Mexico in the wake of rising tariffs and the Chinese lockdowns that took place during the pandemic. In early 2023, Mexico surpassed China as America's top importer, providing a windfall for ports of entry primarily along the Texas-Mexico border.

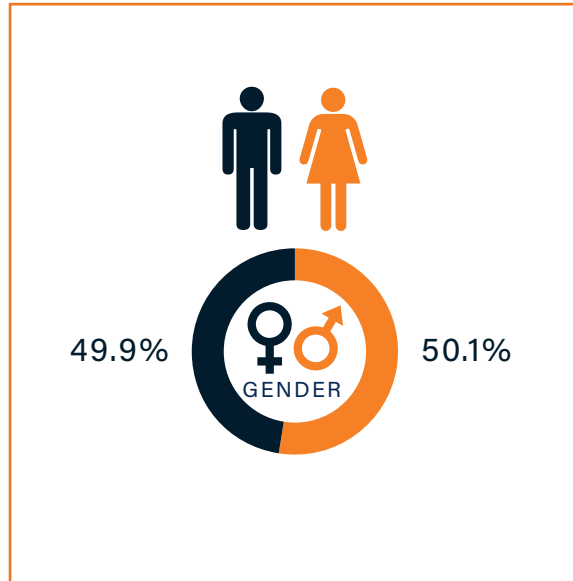


METROPLEX GROWTH

With a dramatic lakefront shoreline boasting phenomenal scenery, Del Rio is a true oasis in the desert. Home to Lake Amistad with about 65,000 acres of surface area and more than 850 miles of shoreline. The oasis is fed by the Devils River, Pecos River, and Rio Grande River and is created by the Amistad Dam, stretching across the Rio Grande from the US to Mexico. The reservoir sports massive cliffs, ancient rock art, secluded coves, and spring-fed waterfalls. The lake town offers a wide range of recreational activities including fishing, kayaking, scuba diving, water skiing, boating, and swimming. In true oasis fashion, Del Rio is also home to the San Felipe Springs, the third largest springs in Texas. Along the creek walk, families can picnic throughout the warmer months or float, swim, and kayak in the crystal-clear waters of San Felipe Creek. A true Texas treasure, Del Rio offers picturesque water views, both lake and spring, the oldest operating winery in Texas, a lush golf course with views of the San Felipe Springs, an up-and-coming historical downtown district, and lively culture within (City of Del Rio).



DEMOGRAPHICS



DEMOGRAPHICS

POPULATION	1 Mile	3 Miles	5 Miles
2028 Projection			
Total Population	47	13,916	37,003
2023 Estimate			
Total Population	47	13,649	36,286
2020 Census			
Total Population	45	13,932	36,280
2010 Census			
Total Population	55	14,307	37,749
Daytime Population			
2023 Estimate	36	11,805	35,223
HOUSEHOLDS			
	1 Mile	3 Miles	5 Miles
2028 Projection			
Total Households	14	4,773	12,903
2023 Estimate			
Total Households	14	4,660	12,591
Average (Mean) Household Size	3.2	2.9	2.9
2020 Census			
Total Households	14	4,584	12,384
2010 Census			
Total Households	17	4,576	12,352

HOUSEHOLDS BY INCOME	1 Mile	3 Miles	5 Miles
2023 Estimate			
\$200,000 or More	2.6%	1.5%	1.4%
\$150,000-\$199,999	3.8%	2.0%	3.9%
\$100,000-\$149,999	14.5%	11.6%	12.9%
\$75,000-\$99,999	12.8%	12.1%	12.6%
\$50,000-\$74,999	18.8%	18.2%	18.0%
\$35,000-\$49,999	14.9%	13.3%	12.4%
\$25,000-\$34,999	8.7%	10.9%	9.8%
\$15,000-\$24,999	9.8%	10.8%	10.7%
Under \$15,000	14.0%	19.4%	18.4%
Average Household Income	\$69,826	\$57,904	\$61,813
Median Household Income	\$52,988	\$43,987	\$48,232
Per Capita Income	\$20,412	\$19,823	\$21,516
POPULATION PROFILE			
	1 Mile	3 Miles	5 Miles
Population By Age			
2023 Estimate Total Population	47	13,649	36,286
Under 20	33.3%	32.3%	32.0%
20 to 34 Years	20.9%	20.2%	20.7%
35 to 39 Years	5.6%	5.8%	6.3%
40 to 49 Years	11.7%	10.9%	11.3%
50 to 64 Years	15.4%	15.0%	15.0%
Age 65+	13.0%	15.7%	14.8%
Median Age	31.5	33.0	33.0
Population 25+ by Education Level			
2023 Estimate Population Age 25+	27	8,271	22,210
Elementary (0-8)	16.0%	19.6%	17.6%
Some High School (9-11)	12.7%	13.1%	11.5%
High School Graduate (12)	31.6%	30.1%	29.5%
Some College (13-15)	15.0%	17.2%	17.6%
Associate Degree Only	7.3%	6.0%	6.5%
Bachelor's Degree Only	12.6%	10.6%	12.7%
Graduate Degree	4.8%	3.4%	4.6%
Travel Time to Work			
Average Travel Time to Work in Minutes	24.0	20.0	20.0



Information About Brokerage Services

2-10-2025

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- **A BROKER** is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- **A SALES AGENT** must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent. **An owner's agent fees are not set by law and are fully negotiable.**

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent. **A buyer/tenant's agent fees are not set by law and are fully negotiable.**

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - that the owner will accept a price less than the written asking price;
 - that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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Regulated by the Texas Real Estate Commission

Buyer/Tenant/Seller/Landlord's Initials

Date

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